



## How to Make a Gift of Securities and Stock to St. Mary's of Michigan Foundation

To make a gift of securities and stock by using an electronic stock transfer, please follow two steps listed below. If you have stock certificates, please contact the St. Mary's of Michigan Foundation.

STEP 1: Please direct your broker to transfer your stock gift to St. Mary's of Michigan Foundation account:

**Raymond James & Associates DTC 0725**  
**St. Mary's Medical Center Foundation ACCT# 13914565**

Raymond James Information:  
Contact: Dan DiJak  
5800 Gratiot Rd #106  
Saginaw, MI 48638  
Phone: (989) 790-1130 or 800-562-1918

St. Mary's of Michigan Tax Identification Number: #38-2246366

St. Mary's of Michigan Foundation Office Information:  
800 S. Washington Avenue  
Saginaw, MI 48601  
Phone: (989) 907-8300 Fax: (989) 907-8737  
E-Mail: [foundation@stmarysofmichigan.org](mailto:foundation@stmarysofmichigan.org)

STEP 2: Please notify St. Mary's of Michigan Foundation immediately about the transfer by completing the information below and faxing or mailing this form to St. Mary's of Michigan, 800 S. Washington Avenue, Saginaw, MI 48601.

Donor Name \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_

Company Name of Stock Donated \_\_\_\_\_

Number of Shares Donated \_\_\_\_\_

Date Stock is to be Transferred \_\_\_\_\_

Donor's Brokerage House \_\_\_\_\_

Brokerage House Contact Name and Phone \_\_\_\_\_

Designation of Donation \_\_\_\_\_